



2011-2012 Request for Consideration of Special Circumstances

Student's Name _____ PLU ID _____ Phone Number _____

The following circumstances are not addressed when filing the Free Application for Federal Student Aid (FAFSA). If any of the circumstances apply to you, check the applicable box and provide all requested information. PLU will attempt to take your circumstances into consideration for additional assistance. Please be aware that our ability to do so is limited by the availability of funds and the extent to which your circumstances impact the Expected Family Contribution (EFC) within the federal need analysis formula.

PLEASE NOTE: You must download and submit a Verification Worksheet & a signed copy of your 2010 tax returns (if FAFSA figures not from IRS data match) before your request can be processed. Incomplete, unsigned or requests submitted without documentation or the Verification Worksheet and tax return information cannot be considered.

Loss of income in 2011

My/Our family's income has declined in 2011 due to: ___ unemployment, ___ retirement, ___ death of wage earner, ___ disability, ___ change of employer, ___ reduction from full time to part time employment, ___ divorce, or ___ one time only income received in 2010, ___ loss of child support or alimony. **(Please check the situation that applies and explain on the reverse side of this form).**

**ESTIMATED INCOME FOR CALENDAR YEAR
1/1/2011 THROUGH 12/31/2011**

Father (Step-Father) Gross Wages	\$ _____
Mother (Step-Mother) Gross Wages	\$ _____
Parent's Other Taxable Income (such as alimony, unemployment, capital gains, interest/dividends, etc)	\$ _____
Parent's Other Non-Taxable Income * (such as child support, tuition benefits, payments to tax-deferred pensions, etc)	\$ _____
Student's Gross Wages	\$ _____
Spouse's Gross Wages	\$ _____
Student & Spouse's Other Taxable Income (such as alimony, unemployment, capital gains, interest/dividends, etc)	\$ _____
Student & Spouse's Other Non-Taxable Income *(such as child support, tuition benefits, payments to tax-deferred pensions, etc)	\$ _____

***Non-Taxable Income does not include Earned Income Credit, Additional Child Tax Credit, Welfare Payments or Untaxed Social Security Benefits. If Non-Taxable Income is listed, please note how much is coming from what source. Please refer to the FAFSA Worksheets at www.fafsa.gov for a complete list of Non-Taxable Income.**

Extraordinary expenses—Only one calendar year (2010 OR 2011) can be considered.

- Extraordinary medical/dental expenses **NOT** covered by insurance. **(Please attach documentation of these expenses.)**
 Parent's medical/dental expenses \$ _____ 2010 **OR** 2011 (one yr. only)
 Student/Spouse medical/dental expenses \$ _____ 2010 **OR** 2011 (one yr. only)
- I/We are supporting another family member (grandparent or grandchild, foreign exchange student, adult child. Please circle situation that applies) **NOT** reported in my/our household size on the FAFSA. The amount we paid for this person was: \$ _____ per month in 2010 **OR** 2011 (one yr. only)
- I/We had home repairs due to natural disaster. **(Please attach documentation of these expenses.)** The following amount is what was paid out of pocket: \$ _____ in 2010 **OR** 2011 (one yr. only)
- I/We had/have the following unusual circumstances/expenses which limits our ability to assist our student with his/her educational expenses: _____

Tuition for private elementary and/or secondary education (Please attach a copy of the 2011-2012 tuition invoice for each child.) We will have tuition payments for the student's siblings during the 2011-12 academic year for private elementary or secondary schooling. The cost of this out-of-pocket expense for 2011-2012 (after any scholarships or discounts are applied) will be: _____

I/We affirm that the information provided on this form is true and the figures provided are accurate to the best of my/our ability. Parent Signature is required if adjustment is for parent income or expenses.

Student _____ Date _____

Parent _____ Date _____

EMAIL ADDRESS: _____

EMAIL ADDRESS: _____

RETURN THIS COMPLETED FORM TO: FINANCIAL AID OFFICE, PLU, TACOMA, WA 98447 or EMAIL as a PDF To: FINAID@PLU.EDU

Please use the reverse side of this page to add any additional information to explain or support your request.