



Pacific Lutheran University

Financial Aid Office, Tacoma, Washington 98447
2011-2012 Verification Worksheet – Dependent

Your FAFSA application has been selected by the Federal Student Aid processor for the review process called Verification. In this process PLU will compare the data from your FAFSA with signed copies of your 2010 Federal Tax forms and other financial documents.

The law states that we have the right to request this information from you before awarding Federal Student Aid. If there are differences between your FAFSA data and your financial documents, PLU will send corrections electronically to the Federal Student Aid Processor to have your information reprocessed. Your financial aid award may be revised due to verification.

To prevent your aid from being delayed, complete this form and submit it to the PLU Financial Aid Office as soon as possible.

Your school must review the requested information, under the financial aid program rules (34 CFR, Part 668).

Student Information

Name _____ PLU Student ID _____
 Address _____ Phone # (____) _____
 City, State & Zip _____ Email _____

Family Information

List the people in your parent's household, including:

- ▶ Yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- ▶ Your parent's other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2011 through June 30, 2012, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- ▶ Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Write the names of all household members. Also write in the name of the college for any household member, **excluding your parent(s)** who will be attending college at least half-time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Name	Age	Relationship	College
<i>Brother Lute</i>	<i>19</i>	<i>sibling</i>	<i>Lute University (example)</i>
		Self	Pacific Lutheran University

Student's and Parent's 2010 Federal Tax Forms and Income Information

Tax returns include the US Federal 2010 form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return.

Please complete all parts of this form.

1. Check and attach your and your parent's signed 2010 Federal 1040 tax form, OR
2. Check if you (the student) will not file and are not required to file a 2010 federal Tax Return.
3. Check if your parent(s) will not file and are not required to file a 2010 U.S. Income Tax Return.

If box 2 or 3 above is checked, please list below your employer(s) and any income you or your parent(s) received in 2010. (use your W-2 or other earnings statements, if available.) If you earned nothing, please put a zero.

2010 Student Earnings		2010 Parent Earnings	
Amount Earned	Employer(s)	Amount Earned	Employer(s)
\$		\$	
\$		\$	
\$		\$	

2010 Untaxed Income Information—MUST be completed

Please list amounts for the 2010 tax year (January 1, 2010 through December 31, 2010)

DO NOT LEAVE ANY BOX BLANK! This form will be returned to you for completion if any box is left blank.

Parent	Student	2010 Untaxed Income Information
\$	\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to amounts reported on the W-2 forms in boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 - line 28 +line 32 or 1040A - line 17.
\$	XXXXXXXXXXXX	Child support received for any of your parent's children. Don't include foster care or adoption payments.
\$	\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b
\$	\$	Untaxed portions of IRA distributions from IRS Form 1040 - (lines 15a minus 15b) or 1040A (lines 11a minus 11b). Exclude rollovers. If negative, enter a \$0 here.
\$	\$	Untaxed portions of pensions from IRS Form 1040 (lines 16a minus line 16b) or 1040A (lines 12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
\$	\$	Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA educational Work-study allowance.
\$	\$	Other untaxed income not reported in items 44a through 44h, such as worker's compensation, disability, etc. Also include the first-time borrower tax credit from IRS Form 1040—line 67. Don't Include: student aid, earned income credit, additional child tax credit, welfare payments, untaxed social security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$ XXXXXXXX	\$	Money received or paid on your behalf (e.g. bills) not reported elsewhere on this form.

PLEASE COMPLETE ALL BOXES — NO BLANK BOXES PLEASE!
NO BLANKS PLEASE! Form will be returned to you for completion if any boxes are left blank. Payment of aid could be delayed.

SIGN THIS WORKSHEET: Each person signing this form certifies that all the information reported on this worksheet is complete and correct.

Student	Date
Parent <i>(Requires at least one parent's signature)</i>	Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.