

Student's & Spouse's 2011 Federal Tax Forms and Income Information

Tax returns include the U.S. Federal 2011 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

Check if you (and your spouse if married) will not file and are not required to file a 2011 U.S. Income Tax Return.

If box above is checked, please list below your employer(s) and any income you and/or your spouse received in 2011. Use your W-2 or other earnings statements (if available). If you earned nothing, please enter a zero.

Student and spouse (if married) 2011 Income (**MUST** complete if you checked box above)

Amount Earned	Employer(s)	Amount Earned	Employer(s)
\$		\$	
\$		\$	

Yes No In 2010 or 2011, did anyone in your household receive Food Stamps?
 If **YES**, please provide a copy of your food stamp card or a statement from the Dept of Social and Health Services from 2010 or 2011 that shows receipt of food stamps.

Yes No In 2011, did you or your spouse **pay** child support? If yes, please complete the following:

- \$_____ The amount of child support paid for all children, Jan. 1, 2011 through Dec. 31, 2011.
- The name of the person to whom the child support was paid _____
- The name(s) of the children for whom child support was paid _____

NO BLANKS PLEASE! List amounts for 2011 tax year. (January 1, 2011 through December 31, 2011 only.)

Student	2011 Untaxed Income Worksheet
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.
\$	Child support received for any of your parent's children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (16a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040 (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Housing, food and other living allowance paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base housing or the value of basic military allowance for housing.
\$	Veterans non-educational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC)
\$	Other untaxed income not reported in items 44a through 44h, such as worker's compensation, disability, etc. Also include the first-time home-buyer tax credit from IRS Form 1040—line 67. Do Not Include: student aid, earned income credit, additional child tax-credit, welfare payments, untaxed social security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. Cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.

PLEASE COMPLETE ALL BOXES—NO BLANKS PLEASE!
NO BLANKS PLEASE! Form will be returned to you for completion if any boxes are left blank. Payment of aid could be delayed.

SIGN THIS WORKSHEET: Each person signing this form certifies that all the information reported on this worksheet is complete and correct.

Student	Date
Spouse	Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.