

2. Student Tax and Income Information

- My 2022 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- I have attached either 1) a signed copy of my IRS Form 1040 for 2022 (include Schedules 1, 2, and 3, if filed), or 2) a copy of my 2022 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- I did not file and was not required to file a federal tax return for 2022. If you did not work, enter \$0 for amount earned and “none” for employer. If you worked in 2022, list your employer(s) and amount(s) earned below:

Employer	2022 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

3. Parent Tax and Income Information

- Parent(s) provided 2022 federal tax information directly from the IRS via Direct Data Exchange.
- Parent(s) provided either 1) a signed copy of IRS Form 1040 for 2022 (include Schedules 1, 2, and 3, if filed), or 2) a copy of the 2022 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- Parent(s) did not file and were not required to file a federal tax return for 2022. If parent(s) did not work, enter \$0 for amount earned and “none” for employer. If parent(s) worked in 2022, list employer(s) and amount(s) earned below:

Employer	2022 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

4. Signatures

By signing this worksheet, we certify that the information provided is complete and accurate.

Student Signature

Date

Parent Signature

Date

Pacific Lutheran University
2024-25 Verification Worksheet – V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

Student's Name: _____ Student ID: _____

Identity and Statement of Educational Purpose (To Be Signed at PLU)

The student must appear in person at Pacific Lutheran University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2024–2025.

Student Signature

PLU Employee Reviewing ID

Date

*If you cannot complete the above form at PLU, please complete the reverse side with a Notary Public and submit it by regular mail:

Pacific Lutheran University
Hauge Administration Building
Financial Services
12180 Park Avenue S
Tacoma, WA 98447

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Pacific Lutheran University to verify his or her identity, the student must provide to the institution:

(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2024–2025.

Student Signature

PLU Employee Reviewing ID

Date

Notary’s Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,
(Date) (Notary’s Name)

personally appeared, _____, and proved to me because of
(Printed Name of Signer)

satisfactory evidence of identification _____ to be the
(Type of unexpired government-issued photo ID provided)

above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

Seal

(Notary signature)

My commission expires on _____
(Date)