Pacific Lutheran University

2024-25 Verification Worksheet - Dependent V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your

aid offe	er is not final and need-based student aid can	not be disbursed until verification is completed.
Studen	t's Name:	Student ID:
1. Fan	nily Size	
Family	Size - Includes the following:	
	■ The student.	
		is not living with them. Exclude a parent who has e of separation or divorce. Include a parent who is t from the family.
	■ The student's siblings if the following are to	·ue:
	o They receive more than half of the	ts (or live apart because of college enrollment), ir support from the student's parents, and than half their support from the student's parents
	• Other persons if the following are true:	
	•	ts, ir support from the student's parents, and than half their support from the student's parents
The pro	ovided criteria for "dependent children" or "o	ther persons" align with the requirement that family

size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

2. Stu	dent Tax and Income In	formation				
	My 2022 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.					
	I have attached either 1) a signed copy of my IRS Form 1040 for 2022 (include Schedules 1, 2, and 3, if filed), or 2) a copy of my 2022 Federal Tax Return Transcript requested via https://www.irs.gov/individuals/get-transcript .					
	I did not file and was not required to file a federal tax return for 2022. If you did not work, enter \$0 for amount earned and "none" for employer. If you worked in 2022, list your employer(s) and amount(s) earned below:					
	Employer	2022 Amount Earned	W-2 Attached			
			☐ Yes ☐ No, explain below			
			☐ Yes ☐ No, explain below			
			☐ Yes ☐ No, explain below			
3. Par	ent Tax and Income Info	ormation				
	Parent(s) provided 2022	federal tax information directly from	the IRS via Direct Data Exchange.			
	• • •	er 1) a signed copy of IRS Form 1040 for	_			
		py of the 2022 Federal Tax Return Tr	-			
	Parent(s) did not file and were not required to file a federal tax return for 2022. If parent(s) did not work, enter \$0 for amount earned and "none" for employer. If parent(s) worked in 2022, list employer(s) and amount(s) earned below:					
	Employer	2022 Amount Earned	W-2 Attached			
			☐ Yes ☐ No, explain below			
			☐ Yes ☐ No, explain below			
			☐ Yes ☐ No, explain below			
4. Sigr	natures					
By sign	ning this worksheet, we ce	rtify that the information provided is	complete and accurate.			
Studer	nt Signature		Date			
 Parent	Signature		Date			

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2024-25 Verification Worksheet - V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

Student's Name:		Student ID:				
Identity and Statement of Educational Purpose (To Be Signed at PLU)						
The student must appear in person at P presenting an unexpired valid governmed driver's license, other state-issued ID, of photo ID that is annotated by the institution of the official at the institution authorize student must sign, in the presence of the provided below.	ent-issued photo identificate r passport. The institution ution with the date it was ed to receive and review t	ation (ID), such a will maintain a c received and rev the student's ID.	is, but not limited to, a copy of the student's viewed, and the name In addition, the			
Statement of Educational Purpose						
I certify that I	am :	the individual sig	ning this Statement of			
Educational Purpose and that the Feder		•	•			
educational purposes and to pay the co	st of attending Pacific Lutl	neran University	for 2024–2025.			
Student Signature	PLU Employee Reviewing	g ID	Date			
*If you cannot complete the above form and submit it by regular mail:	n at PLU, please complete	the reverse side	with a Notary Public			
Pacific Lutheran University Hauge Administration Building						
Financial Services						

12180 Park Avenue S Tacoma, WA 98447

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Pacific Lutheran University to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

I certify that I		am the i	ndividual signing this s	Statement of
Educational Purpose and that tl	he Federal stu	dent financial assistance	I may receive will onl	y be used for
educational purposes and to pa	y the cost of a	attending Pacific Luthera	n University for 2024-	-2025.
Student Signature	PLU	Employee Reviewing ID	Date	
Notary's Certificate of Acknow	ledgement			
State of				_
City/County of				
On, b	efore me,			
(Date)		(Notary's Name)		
personally appeared,(Printed	l Name of Signe	r)	, and proved to m	e because of
satisfactory evidence of identifi	ication (Type o	of unexpired government-is	ssued photo ID provided	_ to be the)
above-named person who signe	ed the foregoi	ng instrument.		
WITNESS my hand and official	seal			
Seal				
		(Notary signature)		
My commission expires on				

(Date)