# **Pacific Lutheran University**

# 2024-25 Verification Worksheet – Independent V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

Student's Name: \_\_\_\_\_\_ Student ID: \_\_\_\_\_\_

## 1. Family Size

Family Size - Includes the following:

- The student.
- The student's spouse, if applicable.
- The student's dependent children if the following are true:
  - o They live with the student (or live apart because of college enrollment),
  - o They receive more than half of their support from the student, and

o They will continue to receive more than half their support from the student during the award year.

- Other persons if the following are true:
  - o They live with the student,
  - o They receive more than half of their support from the student, and
  - o They will continue to receive more than half their support from the student during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the student should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship Self
		Self

## 2. Student Tax and Income Information

- My (and my spouse's, if applicable) 2022 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- I have attached either 1) a signed copy of my (and my spouse's, if applicable) IRS Form 1040 for 2022 (include Schedules 1, 2, and 3, if filed), or 2) a copy of my (and my spouse's, if applicable) 2022 Federal Tax Return Transcript requested via <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>.
- I (and my spouse, if applicable) did not file and was not required to file a federal tax return for 2022. If you (and your spouse, if applicable) did not work, enter \$0 for amount earned and "none" for employer. If you (and your spouse, if applicable) worked in 2022, list your employer(s) and amount(s) earned below:

Employer	2022 Amount Earned	W-2 Attached
		🗆 Yes 🔲 No, explain below
		🗆 Yes 🗌 No, explain below
		🗆 Yes 🗌 No, explain below
		🗆 Yes 🗌 No, explain below
		🗆 Yes 🗌 No, explain below

## 3. Signatures

By signing this worksheet, we certify that the information provided is complete and accurate.

Student Signature

Date

Parent Signature

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Student's Name: \_\_\_\_\_\_ Student ID: \_\_\_\_\_

### Identity and Statement of Educational Purpose (To Be Signed at PLU)

The student must appear in person at Pacific Lutheran University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

### **Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2024–2025.

Student Signature

PLU Employee Reviewing ID

Date

\*If you cannot complete the above form at PLU, please complete the reverse side with a Notary Public and submit it by regular mail:

Pacific Lutheran University Hauge Administration Building **Financial Services** 12180 Park Avenue S Tacoma, WA 98447

### Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Pacific Lutheran University to verify his or her identity, the student must provide to the institution:

(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and

(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

### **Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2024–2025.

Student Signature	PLU Employee Reviewing ID	Date
Notary's Certificate of Acknow	ledgement	
State of		
City/County of		
On, b	efore me,	<i>,</i>
(Date)	(Notary's Name)	
personally appeared,		and proved to me because of
(Printed	Name of Signer)	
satisfactory evidence of identifi	ication (Type of unexpired government-issued	to be the photo ID provided)
above-named person who signed	ed the foregoing instrument.	
WITNESS my hand and official	seal	
Seal		
	(Notary signature)	
My commission expires on		

(Date)