

2. Student Tax and Income Information

- My (and my spouse's, if applicable) 2022 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- I have attached either 1) a signed copy of my (and my spouse's, if applicable) IRS Form 1040 for 2022 (include Schedules 1, 2, and 3, if filed), or 2) a copy of my (and my spouse's, if applicable) 2022 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- I (and my spouse, if applicable) did not file and was not required to file a federal tax return for 2022. If you (and your spouse, if applicable) did not work, enter \$0 for amount earned and "none" for employer. If you (and your spouse, if applicable) worked in 2022, list your employer(s) and amount(s) earned below:

Employer	2022 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

3. Signatures

By signing this worksheet, we certify that the information provided is complete and accurate.

Student Signature

Date

Parent Signature

Date

Pacific Lutheran University
2024-25 Verification Worksheet – V5

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

Student's Name: _____ Student ID: _____

Identity and Statement of Educational Purpose (To Be Signed at PLU)

The student must appear in person at Pacific Lutheran University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2024–2025.

Student Signature

PLU Employee Reviewing ID

Date

*If you cannot complete the above form at PLU, please complete the reverse side with a Notary Public and submit it by regular mail:

Pacific Lutheran University
Hauge Administration Building
Financial Services
12180 Park Avenue S
Tacoma, WA 98447

