



## 2. Student Tax and Income Information

- My 2023 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- I have attached either 1) a signed copy of my IRS Form 1040 for 2023 (including applicable schedules, if filed), or 2) a copy of my 2023 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- I did not file and was not required to file a federal tax return for 2023. If you did not work, enter \$0 for amount earned and “none” for employer. If you worked in 2023, list your employer(s) and amount(s) earned below:

Employer	2023 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

## 3. Parent Tax and Income Information

- Parent(s) provided 2023 federal tax information directly from the IRS via Direct Data Exchange.
- Parent(s) provided either 1) a signed copy of IRS Form 1040 for 2023 (including applicable schedules, if filed), or 2) a copy of the 2023 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- Parent(s) did not file and were not required to file a federal tax return for 2023. If parent(s) did not work, enter \$0 for amount earned and “none” for employer. If parent(s) worked in 2023, list employer(s) and amount(s) earned below:

Employer	2023 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

## 4. Signatures (Typed signatures not accepted)

By signing this worksheet, we certify that the information provided is complete and accurate.

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Student Signature

Date

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Parent Signature

Date

# Pacific Lutheran University

## 2025-26 Verification Worksheet – V4

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*Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.*

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Student's Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

### Identity and Statement of Educational Purpose (To Be Signed at PLU)

The student must appear in person at Pacific Lutheran University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID. In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

### Statement of Educational Purpose

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2025–2026.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
PLU Employee Reviewing ID

\_\_\_\_\_  
Date

\*If you cannot complete the above form at PLU, please complete the reverse side with a Notary Public and submit it by regular mail:

Pacific Lutheran University  
Hauge Administration Building  
Financial Services  
12180 Park Avenue S  
Tacoma, WA 98447

