

2026-27 Verification Worksheet – Dependent

Student's Name: _____ Student ID: _____

Family Size - Includes the following:

- The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size.

[illegible]

2. Student Tax and Income Information

- ☐ My 2024 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- ☐ I have attached either 1) a signed copy of my IRS Form 1040 for 2024 (including applicable schedules, if filed), or 2) a copy of my 2024 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- ☐ I did not file and was not required to file a federal tax return for 2024. If you did not work, enter \$0 for amount earned and “none” for employer. If you worked in 2024, list your employer(s) and amount(s) earned below:

Employer	2024 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

3. Parent Tax and Income Information

- ☐ Parent(s) provided 2024 federal tax information directly from the IRS via Direct Data Exchange.
- ☐ Parent(s) provided either 1) a signed copy of IRS Form 1040 for 2024 (including applicable schedules, if filed), or 2) a copy of the 2024 Federal Tax Return Transcript requested via <https://www.irs.gov/individuals/get-transcript>.
- ☐ Parent(s) did not file and were not required to file a federal tax return for 2024. If parent(s) did not work, enter \$0 for amount earned and “none” for employer. If parent(s) worked in 2024, list employer(s) and amount(s) earned below:

Employer	2024 Amount Earned	W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
		<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

4. Signatures (Typed signatures not accepted)

By signing this worksheet, we certify that the information provided is complete and accurate.

Student Signature

Date

Parent Signature

Date

Upload documents to our secure portal at <https://etcentral.plu.edu/#/form/19>, via fax at 253-535-8406, or by regular mail. For security reasons, we cannot accept this documentation via email.