Pacific Lutheran University

2027-28 Verification Worksheet – Dependent

Your FAFSA has been selected by the Federal Student Aid processor for a process called verification. Your aid offer is not final and need-based student aid cannot be disbursed until verification is completed.

Student's Name: _____ Student ID: _____

1. Family Size

Family Size - Includes the following:

- The student.
- The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
    - o They live with the student's parents (or live apart because of college enrollment),
    - o They receive more than half of their support from the student's parents, and
    - o They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
    - o They live with the student's parents,
    - o They receive more than half of their support from the student's parents, and
    - o They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2027-2028 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

2. Student Tax and Income Information

- ☐ My 2025 federal tax information was directly transferred to PLU from the IRS via Direct Data Exchange.
- ☐ I have attached either 1) a signed copy of my IRS Form 1040 for 2025 (including applicable schedules, if filed), or 2) a copy of my 2025 Federal Tax Return Transcript requested via https://www.irs.gov/individuals/get-transcript.
- ☐ I did not file and was not required to file a federal tax return for 2025. If you did not work, enter $0 for amount earned and "none" for employer. If you worked in 2025, list your employer(s) and amount(s) earned below:

Employer	2025 Amount Earned	W-2 Attached
		☐ Yes ☐ No, explain below
		☐ Yes ☐ No, explain below
		☐ Yes ☐ No, explain below

3. Parent Tax and Income Information

- ☐ Parent(s) provided 2025 federal tax information directly from the IRS via Direct Data Exchange.
- ☐ Parent(s) provided either 1) a signed copy of IRS Form 1040 for 2025 (including applicable schedules, if filed), or 2) a copy of the 2025 Federal Tax Return Transcript requested via https://www.irs.gov/individuals/get-transcript.
- ☐ Parent(s) did not file and were not required to file a federal tax return for 2025. If parent(s) did not work, enter $0 for amount earned and "none" for employer. If parent(s) worked in 2025, list employer(s) and amount(s) earned below:

Employer	2025 Amount Earned	W-2 Attached
		☐ Yes ☐ No, explain below
		☐ Yes ☐ No, explain below
		☐ Yes ☐ No, explain below

4. Signatures (Typed signatures not accepted)

By signing this worksheet, we certify that the information provided is complete and accurate.

_____

Student Signature Date

_____

Parent Signature Date

Upload documents to our secure portal at https://etcentral.plu.edu/#/form/19, via fax at 253-535-8406, or by regular mail. For security reasons, we cannot accept this documentation via email.