



Pacific Lutheran University

2017-2018 Verification Worksheet - Dependent V1

Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Financial Aid program regulations (34 CFR, Part 668) require schools to check the accuracy of information provided on a selected 2017-18 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. **Your current aid offer is not final and all need-based student aid cannot be disbursed until verification has been completed.**

Student's Name: _____ PLU ID #: _____

Student's email Address: _____ Student phone #: _____

1. FAMILY & HOUSEHOLD & COLLEGE INFORMATION

- List yourself
- List both biological/legal parents if they live together, regardless of their marital status. If not living together, list the parent with whom you lived most over the past 12 months. If you do not live with either parent, list the parent who provided the most financial support over the past 12 months. If this parent has remarried, step-parent must also be listed.
- List your parents' other children/step-children, even if they don't live with your parent(s), **ONLY IF**
 - A. Your parents will provide more than half of their support from July 1, 2017 through June 30, 2018, or
 - B. The child would be required to provide your parent's information when applying for Federal Student Aid on the FAFSA. Do not include foster children in the household.
- List other people **ONLY IF** they now live with your parents and your parents provide more than half of their support **and will continue** to provide more than half of their support from July 1, 2017 through June 30, 2018.

Name	Age	Relationship	College attending in 2017-18 (half time or more) <small>Do NOT include if Running Start or college in high school programs.</small>
		Self	Pacific Lutheran University
		Parent1	XXXXXXXXXXXXXXXXXXXXXXXXXXXX
		Parent2 (if applicable)	XXXXXXXXXXXXXXXXXXXXXXXXXXXX

If you need more space, attach a separate page.

2. CHILD SUPPORT PAID

In 2015, did your parents (*whose information is on your FAFSA*) **PAY** child support? If Yes, please complete the following: Yes No

1. The amount of child support paid for all children, Jan. 1, 2015 through Dec. 31, 2015: \$ _____

2. The name of the person to whom the child support was paid: _____

3. Child support was paid for:

_____	_____	_____
1st child's name & age	2nd child's name & age	3rd child's name & age

If you or parent(s) were required to file a 2015 U.S. tax return, this information must be provided to the PLU Financial Aid Office through the Federal IRS Data Retrieval process at www.fafsa.gov or on a Tax Return Transcript from the IRS website at <http://www.irs.gov/Individuals/Order-a-Transcript>. The IRS cannot produce a 2015 Tax Return Transcript if the tax filer: **1.** Filed Form 4868 for an extension, **2.** Filed or will file an Amended 2015 Tax Return, **3.** Was a victim of identity theft, or **4.** Filed "Married, filing separately" or "Head of household"

If the IRS cannot provide a Tax Return Transcript because of one of these conditions apply, please contact the PLU Financial Aid Office for assistance.

4. STUDENT'S TAX & INCOME INFORMATION (check only one box below)

- A.) I have provided my 2015 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application. **NOTE:** This is an option only if your IRS data was successfully transferred to your FAFSA prior to the DRT shutdown (around March 1, 2017) or,
- B.) I have attached a copy of my 2015 U.S. Federal **Tax Return Transcript** downloaded from the IRS. (Note: IRS ACCOUNT Transcripts are not acceptable. If the IRS **cannot** provide you with a Tax Return Transcript, send us that notice with a photocopy of your **signed**, original tax return.) or,
- C.) I will not file and am not required to file, **If you did not work**, enter \$0 for amount earned and "none" for employer below. **If you worked but did not file any tax return**, please list below your employer(s) and any earned income in 2015.

Employer(s) This section must be completed if you checked box C. above	2015 Amount Earned	W-2 Attached?
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

Attach a W-2 for each employer checked "Yes" above. Please provide an explanation below if W-2 was not issued.

5. PARENT'S TAX & INCOME INFORMATION (check only one box below)

- A.) Parent(s) provided their 2015 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application or, **NOTE:** This is an option only if parents' IRS data was successfully transferred to your FAFSA prior to the DRT shutdown (around March 1, 2017) or,
- B.) Parent(s) have attached a copy of their 2015 U.S. Federal **Tax Return Transcript** downloaded from the IRS. (Note: IRS ACCOUNT Transcripts are not acceptable. If the IRS **cannot** provide their Tax Return Transcript, send us that notice with a photocopy of their signed, original return) or,
- C.) Parent(s) did not file and are not required to file. **If they did not work**, enter \$0 for amount earned and "none" for employer below. **If parents worked but did not file a tax return**, please list below their employer(s) and any earned income in 2015.

Employer(s) This section must be completed if you checked box C. above	2015 Amount Earned	W-2 Attached?
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

6. FOOD STAMPS

In 2014 or 2015, did anyone in your parents' household receive Food Stamps? Yes No

If **YES**, please provide a copy of your food stamp card or a statement from the Dept. of Social and Health Services from 2014 or 2015 that shows receipt of food stamps.

7. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student

Date

Parent

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.