



# Pacific Lutheran University

## 2017-2018 Verification Worksheet - Dependent V5

Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Financial Aid program regulations (34 CFR, Part 668) require schools to check the accuracy of information provided on a selected 2017-18 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. **Your current aid offer is not final and all need-based student aid cannot be disbursed until verification has been completed.**

Student's Name: \_\_\_\_\_ PLU ID #: \_\_\_\_\_

Student's email Address: \_\_\_\_\_ Student phone #: \_\_\_\_\_

### 1. FAMILY/HOUSEHOLD & COLLEGE INFORMATION

List yourself

List both biological/legal parents if they live together, regardless of their marital status. If not living together, list the parent with whom you lived most over the past 12 months. If you do not live with either parent, list the parent who provided the most financial support over the past 12 months. If this parent has remarried, step-parent must also be listed.

List your parents' other children/step-children, even if they don't live with your parent(s), **ONLY IF**

- A. Your parents will provide more than half of their support from July 1, 2017 through June 30, 2018, or
- B. The child would be required to provide your parent's information when applying for Federal Student Aid on the FAFSA. Do not include foster children in the household.

List other people **if they now live with your parents and your parents provide more than half of their support and will continue** to provide more than half of their support from July 1, 2017 through June 30, 2018.

Name	Age	Relationship	College attending in 2017-18 (half time or more) <small>Does NOT include Running Start or college in high school programs.</small>
		Self	Pacific Lutheran University
		Parent1	XXXXXXXXXXXXXXXXXXXXXXXXXXXX
		Parent2 (if applicable)	XXXXXXXXXXXXXXXXXXXXXXXXXXXX

If you need more space, attach a separate page.

### 2. CHILD SUPPORT PAID

In 2015, did your parents (*whose information is on your FAFSA*) **PAY** child support? Yes                  No  
If Yes, please complete the following:

1. The amount of child support paid for all children, Jan. 1, 2015 through Dec. 31, 2015: \$ \_\_\_\_\_

2. The name of the person to whom the child support was paid: \_\_\_\_\_

3. Child support was paid for:

_____	_____	_____
1st child's name      & age	2nd child's name      & age	3rd child's name      & age

If you or parent(s) were required to file a 2015 U.S. tax return, this information must be provided to the PLU Financial Aid Office through the Federal IRS Data Retrieval process at [www.fafsa.gov](http://www.fafsa.gov) or on a Tax Return Transcript from the IRS website at <http://www.irs.gov/Individuals/Order-a-Transcript>. The IRS cannot produce a 2015 Tax Return Transcript if the tax filer: **1.** Filed Form 4868 for an extension, **2.** Filed or will file an Amended 2015 Tax Return, **3.** Was a victim of identify theft, or **4.** Filed "Married, filing separately" or "Head of household" If the IRS cannot provide a Tax Return Transcript because of one of these conditions apply, please contact the PLU Financial Aid Office for assistance.

### 3. STUDENT'S TAX & INCOME INFORMATION (check only one box below)

- A.) I have provided my 2015 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application **NOTE:** This is an option only if your IRS data was successfully transferred to your FAFSA prior to the DRT shutdown (around March 1, 2017) **or,**  
 B.) I have attached a copy of my 2015 U.S. Federal **Tax Return Transcript** downloaded from the IRS. (Note: Account Transcripts are not acceptable. If the IRS **cannot** provide a Tax Return Transcript, send us that notice with a photocopy of your **signed, original return**) **or,**  
 C.) I did not file and am not required to file. **If you did not work,** enter \$0 for amount earned and "none" for employer. **If you worked but did not file any tax return, please list below your employer(s) and any earned income in 2015.**

Employer(s) Complete this section if box C. is checked above.	2015 Amount Earned	Were you issued a W-2?	
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)

Attach a W-2 for each employer checked "Yes" above. Please provide an explanation below if W-2 was not issued.

### 4. PARENT'S TAX & INCOME INFORMATION (check only one box below)

- A.) Parent(s) provided their 2015 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application **NOTE:** This is an option only if your IRS data was successfully transferred to your FAFSA prior to the DRT shutdown (around March 1, 2017) **or,**  
 B.) Parent(s) have attached a copy of their 2015 U.S. Federal **Tax Return Transcript** downloaded from the IRS (Note: Account Transcripts are not acceptable. If the IRS **cannot** provide their Tax Return Transcript, send us that notice with a photocopy of their **signed, original return**) **or,**  
 C.) Parent(s) did not file and are not required to file. If parents worked, but did not file, please list below their employer(s) and any earned income in 2015. **If they did not work, enter \$0 for amount earned and "none" for employer.**

Employer(s) This section must be completed if you checked box C. above	Earned	Were parents issued a W-2?	
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)

Attach a W-2 for each employer checked "Yes" above. Please provide an explanation below if W-2 was not issued.

### 5. FOOD STAMPS

In 2014 or 2015, did anyone in your parents' household receive Food Stamps? Yes No  
 If **YES**, please provide a copy of your food stamp card or a statement from the Dept. of Social and Health Services from 2014 or 2015 that shows receipt of food stamps.

### 6. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student \_\_\_\_\_ Date \_\_\_\_\_

Parent \_\_\_\_\_ Date \_\_\_\_\_

*Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.*

## IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE

The student must complete **ONE** of the following tasks:

1. Appear in person at Pacific Lutheran University to verify his/her identity by:
  - a. Presenting a valid government-issued photo identification (ID), such as, but not limited to: a driver's license, other state-issued ID, or passport, and
  - b. sign, in the presence of a certified institutional official, the Statement of Educational Purpose below.

**OR**

2. If the student is unable to appear in person at Pacific Lutheran University to verify his/her identity, the student must provide the following:
  - a. A copy of a valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to: a driver's license, other state-issued ID, or passport; and
  - b. The original notarized Statement of Educational Purpose.

### 7. STATEMENT OF EDUCATIONAL PURPOSE

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal Student Financial Assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2017-2018.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
FAO Witness signature

\_\_\_\_\_  
Date

### 8. NOTARY'S CERTIFICATE OF ACKNOWLEDGMENT (Complete notarization only if submitting this form by mail)

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_, personally appeared,  
Date Notary's Name

\_\_\_\_\_, and provided to me on a basis of satisfactory evidence of identification

Printed name of signer

\_\_\_\_\_ to be the above-named person who signed the foregoing instrument.

Type of Government-issued photo ID provided

**WITNESS my hand and official seal**

Seal

\_\_\_\_\_  
Notary Signature

My commission expires on \_\_\_\_\_  
Date