



# Pacific Lutheran University

## 2017-2018 Verification Worksheet - Independent V5

*Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Financial Aid program regulations (34 CFR, Part 668) require schools to check the accuracy of information provided on a selected 2017-18 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. **Your current aid offer is not final and all need-based student aid cannot be disbursed until verification has been completed.***

Student's Name: \_\_\_\_\_ PLU ID #: \_\_\_\_\_

Student's email Address: \_\_\_\_\_ Student phone #: \_\_\_\_\_

### 1. FAMILY/HOUSEHOLD & COLLEGE INFORMATION

List yourself

List your spouse, if living together, regardless of marital status.

List you children/step-children, even if they don't live with you **ONLY IF**

- A. You will provide more than half of their support from July 1, 2017 through June 30, 2018, OR
  - B. Your child would be required to provide your information when applying for Federal Student Aid on the FAFSA.
- Do not include foster children in the household.

List other people **if** they now live with you and you provide more than half of their support **and will continue** to provide more than half of their support from July 1, 2017 through June 30, 2018.

Name	Age	Relationship	College attending in 2017-18 (half time or more) <small>Do NOT include if Running Start or college in high school programs.</small>
		Self	Pacific Lutheran University

If you need more space, attach a separate page.

### 2. CHILD SUPPORT PAID

In 2015, did you (and/or your spouse, if living together) **PAY** child support? If Yes, please complete the following: Yes                  No

1. The amount of child support paid for all children, Jan. 1, 2015 through Dec. 31, 2015: \$ \_\_\_\_\_

2. The name of the person to whom the child support was paid: \_\_\_\_\_

3. Child support was paid for:

_____	_____	_____
1st child's name      & age	2nd child's name      & age	3rd child's name      & age

If you or parent(s) were required to file a 2015 U.S. tax return, this information must be provided to the PLU Financial Aid Office through the Federal IRS Data Retrieval process at [www.fafsa.gov](http://www.fafsa.gov) or on a Tax Return Transcript from the IRS website at <http://www.irs.gov/Individuals/Order-a-Transcript>. The IRS cannot produce a 2015 Tax Return Transcript if the tax filer: **1.** Filed Form 4868 for an extension, **2.** Filed or will file an Amended 2015 Tax Return, **3.** Was a victim of identify theft, or **4.** Filed "Married, filing separately" or "Head of household"

If the IRS cannot provide a Tax Return Transcript because of one of these conditions apply, please contact the PLU Financial Aid Office for assistance.

### 3. STUDENT'S TAX & INCOME INFORMATION (check only one box below)

A.) I have provided my 2015 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application **NOTE:** This is an option only if your IRS data was successfully transferred to your FAFSA prior to the DRT shutdown (around March 1, 2017) **or,**

B.) I have attached a copy of my 2015 U.S. Federal **Tax Return Transcript** downloaded from the IRS, (Note: Account Transcripts are not acceptable. If the IRS **cannot** provide you with a Tax Return Transcript, send us that notice with a photocopy of your **signed**, original return.) **or,**

C.) I did not file and am not required to file. If you worked but did not file, please list below your employer(s) and any earned income in 2015. **If you did not work, enter \$0 for amount earned and "none" for employer.**

Employer(s) Complete this section if you checked box C. above	2015 Amount Earned	Were you issued a W-2?	
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)

Attach a W-2 for each employer checked "Yes" above. Please provide an explanation below if W-2 was not issued.

### 4. FOOD STAMPS

In 2014 or 2015, did anyone in your household receive Food Stamps? Yes No

### 5. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student

Date

Spouse

Date

*Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.*

## IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE

The student must complete **ONE** of the following tasks:

1. Appear in person at Pacific Lutheran University to verify his/her identity by:
  - a. Presenting a valid government-issued photo identification (ID), such as, but not limited to: a driver's license, other state-issued ID, or passport, and
  - b. sign, in the presence of a certified institutional official, the Statement of Educational Purpose below.

**OR**

2. If the student is unable to appear in person at Pacific Lutheran University to verify his/her identity, the student must provide the following:
  - a. A copy of a valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to: a driver's license, other state-issued ID, or passport; and
  - b. The original notarized Statement of Educational Purpose.

### 6. STATEMENT OF EDUCATIONAL PURPOSE

I certify that I \_\_\_\_\_ am the individual signing this Statement of Educational Purpose and that the Federal Student Financial Assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2017-2018.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
FAO Witness signature

\_\_\_\_\_  
Date

### 7. NOTARY'S CERTIFICATE OF ACKNOWLEDGMENT (Complete notarization only if submitting this form by mail)

State of \_\_\_\_\_

City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_, personally appeared,  
Date Notary's Name

\_\_\_\_\_, and provided to me on a basis of satisfactory evidence of identification

Printed name of signer

\_\_\_\_\_ to be the above-named person who signed the foregoing instrument.

Type of Government-issued photo ID provided

**WITNESS my hand and official seal**

Seal

\_\_\_\_\_  
Notary Signature

My commission expires on \_\_\_\_\_  
Date