



# Federal Parent PLUS Loan Worksheet

**Part I:** Complete Part I to calculate how much Federal Parent PLUS Loan is needed to cover the outstanding balance at PLU after scholarships, grants and loans have been applied to your student's account. This is generally the amount we recommend families borrow if borrowing is necessary.

**Part II :** Completed Part II only if you wish to borrow the Federal Parent PLUS Loan to pay for the following "out-of-pocket" educational expenses *in addition to* the outstanding balance owed to PLU.

Academic Year Tuition: \_\_\_\_\_

On Campus Housing & Meals: \_\_\_\_\_

Wellness Plan & Green fee: \_\_\_\_\_

Anticipated Course Fees: \_\_\_\_\_

Anticipated Study Away Costs: \_\_\_\_\_

Total Anticipated Bill Due to PLU: \_\_\_\_\_

**Scholarships & Grants**

PLU Scholarships/Grants \_\_\_\_\_

Federal Pell Grant \_\_\_\_\_

Federal SEOG \_\_\_\_\_

WA State Grant(s) \_\_\_\_\_

Anticipated Outside Scholarships \_\_\_\_\_

**Total of Scholarships/Grants:** \_\_\_\_\_

**Loans you are Accepting:**

Enter loan amounts here → \_\_\_\_\_ Federal Direct Subsidized  
Loan after 1.066% origination fee deduction \_\_\_\_\_

→ \_\_\_\_\_ Federal Direct Unsubsidized  
Loan after 1.066% origination fee deduction \_\_\_\_\_

Federal Perkins Loan \_\_\_\_\_

Federal Nursing Loan \_\_\_\_\_

Private Alternative Loan \_\_\_\_\_

**Total of Borrowed Loans:** \_\_\_\_\_

**Amount Due to PLU:** \_\_\_\_\_

**Federal Parent PLUS  
Loan Amount Needed to  
cover University bill, includ-  
ing loan origination fees (Part I):** \_\_\_\_\_

If you need the Parent PLUS Loan to pay for books and supplies and other "indirect" expenses included in the Cost of Attendance, complete Part II.

Anticipated Books & Supplies (Maximum of \$825. If your actual expenses exceed this amount, you must provide documentation to substantiate those higher costs.) \_\_\_\_\_

Anticipated Personal Expenses (Maximum of \$2055. If your actual expenses exceed this amount, you must provide documentation to substantiate those higher costs.) \_\_\_\_\_

Anticipated Transportation (Maximum of \$648. If your actual expenses exceed this amount, you must provide documentation to substantiate those higher costs.) \_\_\_\_\_

**Total of Part II Expenses:** \_\_\_\_\_

**Amount Due to PLU (Part I)  
+ "Indirect" Expenses (Part II)** \_\_\_\_\_

**Federal Parent PLUS  
Loan amount needed to cover  
University bill & expenses  
listed above, including loan  
origination fees  
(Part I + Part II):** \_\_\_\_\_

Borrowing the above amount will result in a credit balance on your student's account. Please be sure that the Refund Request Form has been submitted to the Student Services Center so your credit balance can be issued according to your wishes.

**NOTE:**  
To apply, go to [www.studentloans.gov](http://www.studentloans.gov). Login requires parent's (or endorser's) SSN & FSA ID. Credit approval is required and two references on the application.