



Pacific Lutheran University

2018-2019 Verification Worksheet - Independent V5

Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Financial Aid program regulations (34 CFR, Part 668) require schools to check the accuracy of information provided on a selected 2018-19 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. **Your current aid offer is not final and all need-based student aid cannot be disbursed until verification has been completed.**

Student's Name: _____ PLU ID #: _____

Student's email Address: _____ Student phone #: _____

1. FAMILY/HOUSEHOLD & COLLEGE INFORMATION

List yourself

List your spouse, if living together, regardless of marital status.

List you children/step-children, even if they don't live with you **ONLY IF**

- A. You will provide more than half of their support from July 1, 2018 through June 30, 2019, or
 - B. Your child would be required to provide your information when applying for Federal Student Aid on the FAFSA.
- Do not include foster children in the household.

List other people **if** they now live with you and you provide more than half of their support **and will continue** to provide more than half of their support from July 1, 2018 through June 30, 2019.

Name	Age	Relationship	College attending in 2018-19 (half time or more) Do NOT include if Running Start or college in high school programs.
		Self	Pacific Lutheran University

If you need more space, attach a separate page.

2. CHILD SUPPORT PAID

In 2016, did you (and/or your spouse, if living together) **PAY** child support? If Yes, please complete the following: Yes No

1. The amount of child support paid for all children, Jan. 1, 2016 through Dec. 31, 2016: \$ _____

2. The name of the person to whom the child support was paid: _____

3. Child support was paid for: _____

1st child's name & age

2nd child's name & age

3rd child's name & age

If you or parent(s) were required to file a 2016 U.S. tax return, this information must be provided to us via: **1.)** The Federal IRS Data Retrieval process at www.fafsa.gov or on a Tax Return Transcript from the IRS website at <http://www.irs.gov/Individuals/Order-a-Transcript>. The IRS cannot provide a 2016 Tax Return Transcript if the tax filer: **1.** Filed or will file an Amended 2016 Tax Return, **2.** Was a victim of identify theft **3.** Filed "Married, filing separately"

If the IRS cannot provide a Tax Return Transcript because of one of these conditions apply, please contact us for assistance.

3. STUDENT'S TAX & INCOME INFORMATION (check only one box below)

A.) I have provided my 2016 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application **NOTE:** This is an option only if your IRS data was successfully transferred to your FAFSA or,

B.) I have attached a copy of my 2016 U.S. Federal **Tax RETURN Transcript** downloaded from the IRS, (Note: Account Transcripts are NOT acceptable. If the IRS **cannot** provide you with a Tax Return Transcript, send us that notice with a photocopy of your **signed**, original return.) **or,**

C.) I did not file and am not required to file. If you worked but did not file, please list below your employer(s) and any earned income in 2016. **If you did not work, enter \$0 for amount earned and "none" for employer.**

Employer(s) Complete this section if you checked box C. above	2016 Amount Earned	Were you issued a W-2?	
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)

Attach a W-2 for each employer checked "Yes" above. Please provide an explanation below if W-2 was not issued.

4. FOOD STAMPS

In 2015 or 2016, did anyone in your household receive Food Stamps? Yes No

5. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student

Date

Spouse

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE

The student must complete **ONE** of the following tasks:

1. Appear in person at Pacific Lutheran University to verify his/her identity by:
 - a. Presenting a valid government-issued photo identification (ID), such as, but not limited to: a driver's license, other state-issued ID, or passport, and
 - b. sign, in the presence of a certified institutional official, the Statement of Educational Purpose below.

OR

2. If the student is unable to appear in person at Pacific Lutheran University to verify his/her identity, the student must provide the following:
 - a. A copy of a valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to: a driver's license, other state-issued ID, or passport; and
 - b. The original notarized Statement of Educational Purpose.

6. STATEMENT OF EDUCATIONAL PURPOSE

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal Student Financial Assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2018-2019.

Student Signature

Date

Name of Institutionally Authorized Individual Reviewing ID

Date

7. NOTARY'S CERTIFICATE OF ACKNOWLEDGMENT (Complete notarization only if submitting this form by mail)

State of _____

City/County of _____

On _____, before me, _____, personally appeared,

Date

Notary's Name

_____, and provided to me on a basis of satisfactory evidence of identification

Printed name of signer

_____ to be the above-named person who signed the foregoing instrument.

Type of Government-issued photo ID provided

WITNESS my hand and official seal

Seal

Notary Signature

My commission expires on _____

Date