

2019-2020 Verification Worksheet - Dependent V1 (page 2)

2017 Income & Tax Documentation: If you and/or your parent(s) were required to file a 2017 U.S. tax return, you have three options for providing this information to PLU:

- 1). If you successfully transferred your and your parents' tax information using the **IRS Data Retrieval Tool (DRT)** when you filed your FAFSA, you are done. If you did not, you can return to your online FAFSA and use the DRT to meet this requirement, **or**
- 2). Submit a **Tax Return Transcript** from the IRS website at <http://www.irs.gov/Individuals/Order-a-Transcript>. If parents currently live together and filed as "Married, filing separately", "Single", or "Head of Household" in 2017, both parents must request a Tax Return Transcript, (Call 800-908-4490 to obtain a TRDBV transcript if you were a victim of "Tax Administration Identity Theft") **or**
- 3). Submit photocopy or photocopies of SIGNED original 1040(s) that were submitted to the IRS.

2. STUDENT'S TAX & INCOME INFORMATION (check only one box below)

- A. I have provided my 2017 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application, **or**
- B. I have attached either: 1.) A copy of my 2017 U.S. Federal **Tax Return Transcript** downloaded from IRS.gov/transcript
2.) A photocopy of my SIGNED original 1040 (Note: Tax Account Transcript are not acceptable. If you filed a Puerto Rican or foreign tax return, attach a **signed** copy of that tax return), **or**
- C. I did not file and was not required to file a 2017 U.S. income tax return. **If you did not work, enter \$0 for amount earned and "none" for employer.** If you worked, please list below your employer(s) and any earned income in 2017.

Employer(s) <i>You must complete this section if you checked C. above</i>	2017 Amount Earned	W-2 Attached?
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

3. PARENT'S TAX & INCOME INFORMATION (check only one box unless parents filed separately)

- A. Parent(s) provided their 2017 U.S. IRS tax return information (1040, 1040A, 1040EZ) using the **IRS Data Retrieval Tool (DRT)** via the on-line FAFSA application, **or**
- B. Attached is either 1.) A copy of their 2017 U.S. Federal **Tax Return Transcript** downloaded from the IRS, or
2.) A photocopy or photocopies of a SIGNED original IRS 1040, **or**
- C. Attach an **IRS Letter of Non-Filing** and list below any employer(s) and any earned income in 2017. **If parent(s) did not work, enter \$0 for amount earned and "none" for employer.** The IRS Letter of Non-Filing is obtained by requesting a tax transcript from www.IRS.gov/transcript. If the IRS website is not functioning, attach a letter signed by the parent, describing their attempts to secure this document. (If parents filed a Puerto Rican or foreign tax return, attach a **signed** copy of that tax return.)

Employer(s) <i>You must complete this section if you checked C. above</i>	2017 Amount Earned	W-2 Attached?
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below
	\$	<input type="checkbox"/> Yes <input type="checkbox"/> No, explain below

4. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student

Date

Parent

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.