

If you (and/or your spouse if applicable) were required to file a 2016 U.S. tax return, provided it to us by:

- A) Using the Federal IRS Data Retrieval Tool (DRT) process via www.fafsa.gov or,
- B) Submitting a Tax RETURN Transcript(s) (**NOT** the Tax ACCOUNT Transcript) downloaded from the IRS website or,
- C) Submitting a photocopy or photocopies of the **SIGNED ORIGINAL** 2016 tax return(s) submitted to the IRS.

3. STUDENT'S TAX & INCOME INFORMATION (check only one box below)

- A.) I have provided my 2016 U.S. Federal tax return information by successfully transferring my IRS information to my FAFSA using the **IRS Data Retrieval Tool (DRT)** via the on-line FAFSA application **or**,
- B.) I have attached either: 1.) A copy of my (our) 2016 U.S. Federal **Tax RETURN Transcript(s)** downloaded from the IRS, or 2.) A photocopy or photocopies of my (our) **ORIGINAL SIGNED** 2016 Tax Return(s), **or**
- C. I have attached an **IRS Letter of Non-Filing** and listed below any employer(s) and any earned income in 2017. If you (or spouse, if applicable) did not work, enter \$0 for amount earned and "none" for employer. The IRS Letter of Non-Filing is obtained by requesting a tax transcript from www.IRS.gov/transcript. If the IRS website is not functioning, attach a signed letter, describing your attempts to secure this letter.

Employer(s) <small>Complete this section if you checked box C. above</small>	2016 Amount Earned	Were you issued a W-2?	
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)

Attach a W-2 for each employer checked "Yes" above. Please provide an explanation below if W-2 was not issued.

5. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student

Date

Spouse

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE

The student must complete **ONE** of the following tasks:

1. Appear in person at Pacific Lutheran University to verify his/her identity by:
 - a. Presenting a valid government-issued photo identification (ID), such as, but not limited to: a driver's license, other state-issued ID, or passport, and
 - b. sign, in the presence of a certified institutional official, the Statement of Educational Purpose below.

OR

2. If the student is unable to appear in person at Pacific Lutheran University to verify his/her identity, the student must provide the following:
 - a. A copy of a valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to: a driver's license, other state-issued ID, or passport; and
 - b. The original notarized Statement of Educational Purpose.

6. STATEMENT OF EDUCATIONAL PURPOSE

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal Student Financial Assistance I may receive will only be used for educational purposes and to pay the cost of attending Pacific Lutheran University for 2018-2019.

Student Signature

Date

Name of Institutionally Authorized Individual Reviewing ID

Date

7. NOTARY'S CERTIFICATE OF ACKNOWLEDGMENT (Complete notarization only if submitting this form by mail)

State of _____

City/County of _____

On _____, before me, _____, personally appeared,
Date Notary's Name

_____, and provided to me on a basis of satisfactory evidence of identification

Printed name of signer

_____ to be the above-named person who signed the foregoing instrument.

Type of Government-issued photo ID provided

WITNESS my hand and official seal

Seal

Notary Signature

My commission expires on _____
Date