

Pacific Lutheran University 2020-2021 Verification Worksheet - IndependentV5

Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Financial Aid program regulations (34 CFR, Part 668) require schools to check the accuracy of information provided on a selected 2020-21 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. Your current aid offer is not final and all need-based student aid cannot be disbursed until verification has been completed.

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Student's Name:			
Student's email Address:			Student phone #:
. As of today: FAMILY/HOUSEH	OLD &	COLLEGE INFO	ORMATION (Check ALL that apply)
List yourself			
List your spouse, if living together,	, regardle	ss of marital status.	
Do not include foster children	alf of their to provide in the how	r support from July 1, 20 e your information when usehold. and you provide more the	020 through June 30, 2021, or n applying for Federal Student Aid on the FAFSA. nan half of their support and will continue to provide
Name	Age	Relationship	College attending in 2020-21 (half time or more) Do NOT include if in Running Start or college in high school programs.
	XXXX	Self	Pacific Lutheran University
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	<u> </u>		

If you need more space, attach a separate page.

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2018 Income & Tax Documentation: If you (and/or spouse, if applicable) were required to file a 2018 U.S. tax return, the U.S. Department of Education sanctions only two options for providing this information to PLU:

- 1). The **Federal IRS Data Retrieval Tool** (DRT) process via the www.fafsa.gov. This is the quickest and the preferred method. Follow the on-line instructions; Be sure that the FAFSA is signed with your FSA ID and password, otherwise the transfer will not be successful. If you are not eligible to use the DRT then you must obtain:
- 2). A **Tax Return Transcript** from the IRS website at http://www.irs.gov/Individuals/Order-a-Transcript. If your are currently married and filed as "Married, filing separately", "Single", or "Head of Household" in 2018, both you and your spouse must request a Tax Return Transcript. If you are a victim of "Tax Administration Identity Theft", you will need to call the IRS' Identity Protection Specialized Unity (IPSU) at 800-908-4490 to obtain a TRDBV transcript.

If you encounter any difficulties in securing your tax documentation contact us for assistance at sfs@plu.edu.

STUDENT'S TAX & INCOME INFORMATION (check only one box below)

- A.) I have already provided my 2018 U.S. Federal tax return information (1040, 1040A, 1040EZ) using the IRS Data Retrieval Tool via the on-line FAFSA application. If the DRT was not used, go to www.irs.gov/transcripts and do either B. or C. below:
- B.) Download and submit a copy of my 2018 U.S. Federal **Tax RETURN Transcript** (Not the Account Transcripts) **or** provide a photocopy of a signed original 1040 tax return you filed with the IRS, **or**
- C.) If you worked but did not file, please list below your employer(s) and any earned income in 2018. If you did not work, enter \$0 for amount earned and "none" for employer.

Employer(s) Complete this section if you checked box C. above	2018 Amount Earned	t Earned Were you issued a W-2?	
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	\$	Yes (attached)	No (explain below)
	pove. Please provide an expl	anation below if w -2 w	as not issued.
	ove. Trease provide an expr	anation octow if W-2 w	as not issued.
	50vc. Trease provide an expr	anation octow if W-2 w	as not issued.

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.				
Student	Date			
Spouse	Date			

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE

The student must complete **ONE** of the following tasks:

- 1. Appear in person at Pacific Lutheran University to verify his/her identity by:
 - **a.** Presenting a valid government-issued photo identification (ID), such as, but not limited to: a driver's license, other state-issued ID, or passport, and
 - **b.** sign, in the presence of a certified institutional official, the Statement of Educational Purpose below.

OR

- 2. If the student is unable to appear in person at Pacific Lutheran University to verify his/her identity, the student must provide the following:
 - **a.** A copy of a valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to: a driver's license, other state-issued ID, or passport; and
 - **b.** The original notarized Statement of Educational Purpose.

6. STATEMENT OF EDUCATIONAL PURPOSE				
I certify that I	am the individual signing this Statement of Educational Purpose and that			
the Federal Student Financial Assistance I may reco	eive will only be used for educational purposes and to pay the cost of attending			
Pacific Lutheran University for 2020-2021.				
Student Signature Date	Name of Institutionally Authorized Individual Reviewing ID Date			
7. NOTARY'S CERTIFICATE OF AC	KNOWLEDGMENT (Complete notarization only if submitting this form by mail)			
State of				
City/County of				
	, personally appeared,			
Date Notary's Name				
Printed name of signer	, and provided to me on a basis of satisfactory evidence of identification			
	_ to be the above-named person who signed the foregoing instrument.			
Type of Government-issued photo ID provided				
WITNESS my hand and official seal				
Seal	Notary Signature			
My commission expires on				
Date				