

Pacific Lutheran University 2020-2021 Verification Worksheet - IndependentV1

Your FAFSA has been selected by the Federal Student Aid processor for a review process called verification. Therefore, Financial aid program regulations (34 CFR, Part 668) requires PLU to check the accuracy of information provided on your 2020-21 FAFSA and send to the Federal Student Aid processor any necessary corrections identified in the verification process. Your current aid offer is not final and all need-based student aid cannot be disbursed until verification has been completed.

Student's Name:				
Student's email Address:			Student phone #:	
1. As of today, FAMILY/HOUSEHOLD & COLLEGE INFORMATION (check and respond to each box)				
 □ List your spouse, if currently living together. □ List your children/step-children, even if they don't live with you, ONLY IF A. You will provide more than half of their support from July 1, 2020 through June 30, 2021, or B. The child would be required to provide your information when applying for Federal Student Aid on the FAFSA. Do not include foster children in the household. □ List other people ONLY IF they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021. 				
Name	Age	Relationship	College attending in 2020-21 (half time or more) Do NOT list college if in Running Start or college in high school program.	
	XXXX	Self	Pacific Lutheran University	
		Spouse (if applicable)		
If y	ou need r	nore space, attach a separ	rate page.	

Continue on the reverse side.

2020-2021 Verification Worksheet - Independent V1 (page 2)					
2018 Income & Tax Documentation: If you (and/or your spouse, if applicable) were required to file a 2018 U.S. tax return, you have three options for providing this information to PLU: 1). If you successfully transferred your tax information via the IRS Data Retrieval Tool (DRT) process when you filed your FAFSA, you are done. If you did not, return to your on-line FAFSA and use the DRT to satisfy this requirement or, 2). Submit aTax Return Transcript from the IRS website. If you included a spouse in your household in question #1, but filed as "Married, filing separately" as "Single" or "Head of Household" in 2018, both you and your spouse must provide a Tax Return Transcript (Note: A tax account transcript is NOT acceptable) or 3.) Submit a photocopy of your SIGNED original 1040(s) that you submitted to the IRS.					
If you encounter any difficulties in securing your tax documentation contact us for assistance at sfs@plu.edu. 2. STUDENT'S TAX & INCOME INFORMATION (check only one box unless a spouse's tax return was filed separately)					
A. I have provided my 2018 U.S. Federal tax return information using application. If you did not and are eligible to use the DRT, you can still B. Attached is either: 1.) A copy of my 2018 U.S. Federal Tax Return	the IRS Data Retrieval Too l I return to the FAFSA and	(DRT) via the on-line FAFSA utilize this option, or			
2.) A photocopy or photocopies of SIGNED original IRS 1040(s), or C. Attach an IRS Letter of Non-Filing and list below any employer (s) and any earned income in 2018. If you (and spouse, if applicable) did not work, enter \$0 for amount earned and "none" for employer. The IRS Letter of Non-Filing is obtained by requesting a tax transcript from www.IRS.gov/transcript. If the IRS website is not functioning, attach a signed letter, describing your attempts to secure this letter.					
Employer(s) You must completed this section if you checked C. above	2018 Amount Earned	W-2 Attached?			
	\$	☐ Yes ☐ No, explain below			
	\$	Yes No, explain below			
	\$	Yes No, explain below			
	\$	☐ Yes ☐ No, explain below			
	\$	Yes No, explain below			
	\$	Yes No, explain below			
Attach a W-2 for each employer checked "Yes" above. Please provided a weak of the second of the seco					
4. SIGN THIS WORKSHEET By signing this worksheet, we certify that all the information reported on this hold, their signature is also required. Student	worksheet is complete and o	•			
Student		Date			
Spouse (if applicable)		Date			

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.